EUSBSR 10<sup>th</sup> Annual Forum Gdansk, 12 June 2019

Towards a digital bioeconomy in the Baltic Sea Region: The forest industry view

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## Tieto is a leading Nordic software and services company







Turnover of approximately 1.5 billion



**Employing around** 



15 000 experts globally, in close to

20 countries



Key market Nordics, serving customers in over

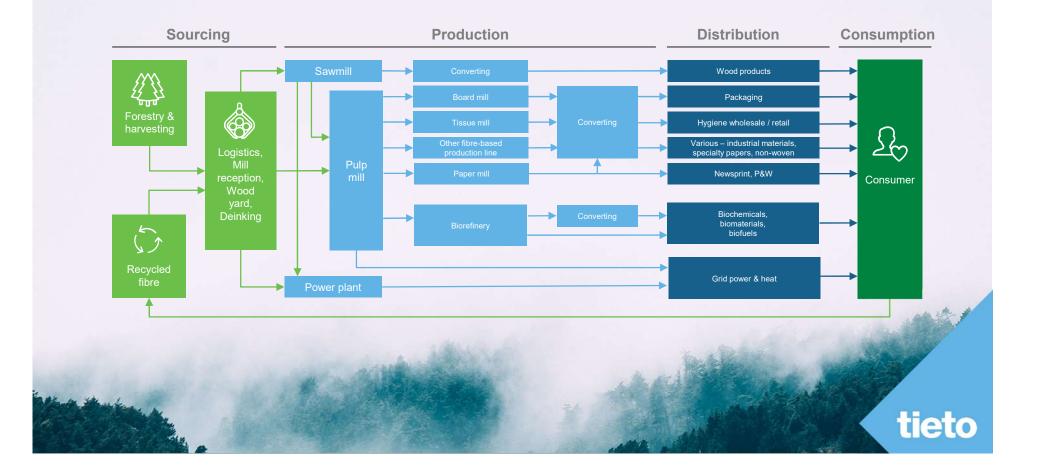
Countries worldwide

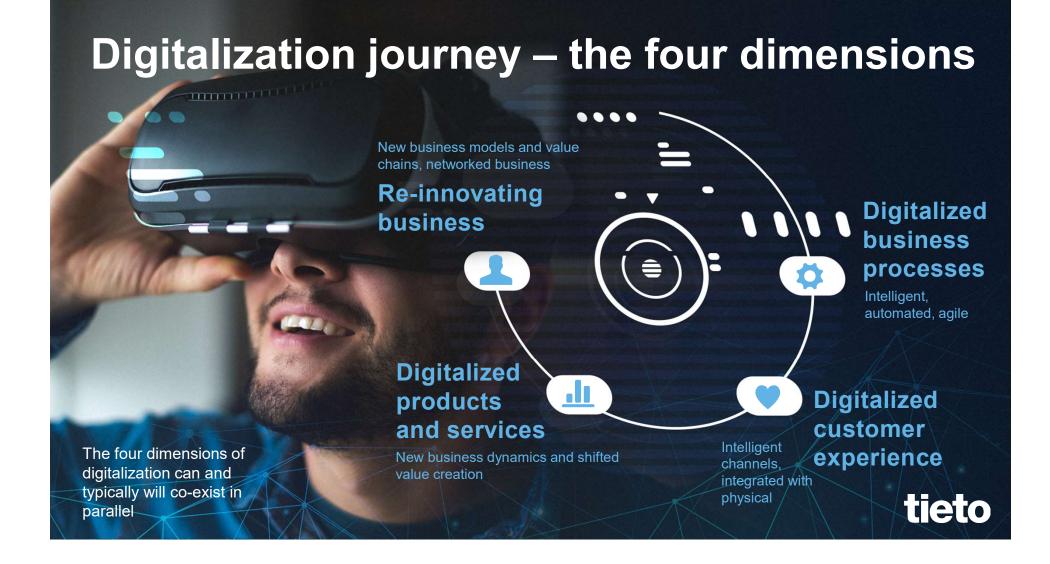
Investments in technology and services more than

€ 100

million\* per year \*incl. capital expenditure and operational costs

#### Forest industry value chain – process view





# "Digi meets Bio"- transforming forest industry into circular bioeconomy

### World, industry and consumers

- Resource scarcity, competition for fibre
- > Volatile energy costs
- > Fluctuating demand
- > Global data-driven marketplace
- > Consumerization
- Social connectivity, real-time, on-line, transparent

#### Bioeconomy

Attractive Sustainable Renewable Growth

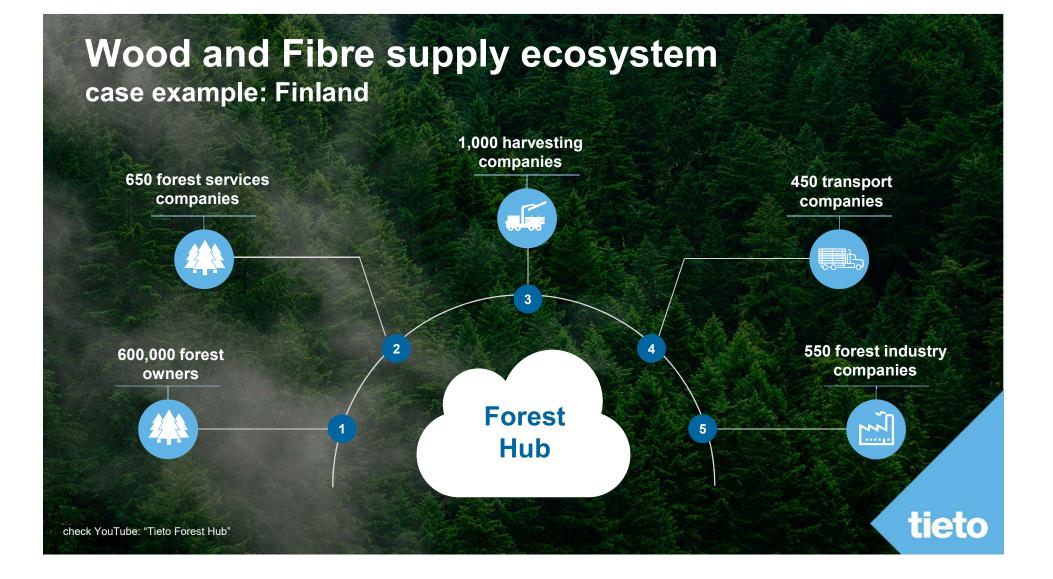
Forest industry disruption

Business model re-innovation

#### Digitalisation

### Innovation and technology themes

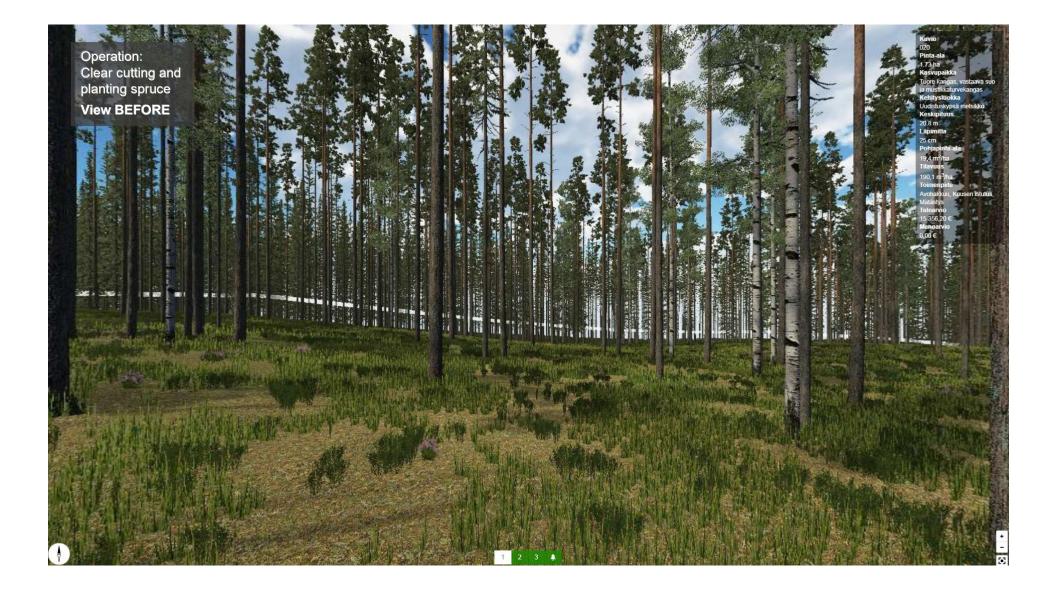
- > AI and machine learning
- Intelligent things and analytics
- > Digital Twins
- > Cloud
- > Extended reality
- > Blockchain
- > Cybersecurity

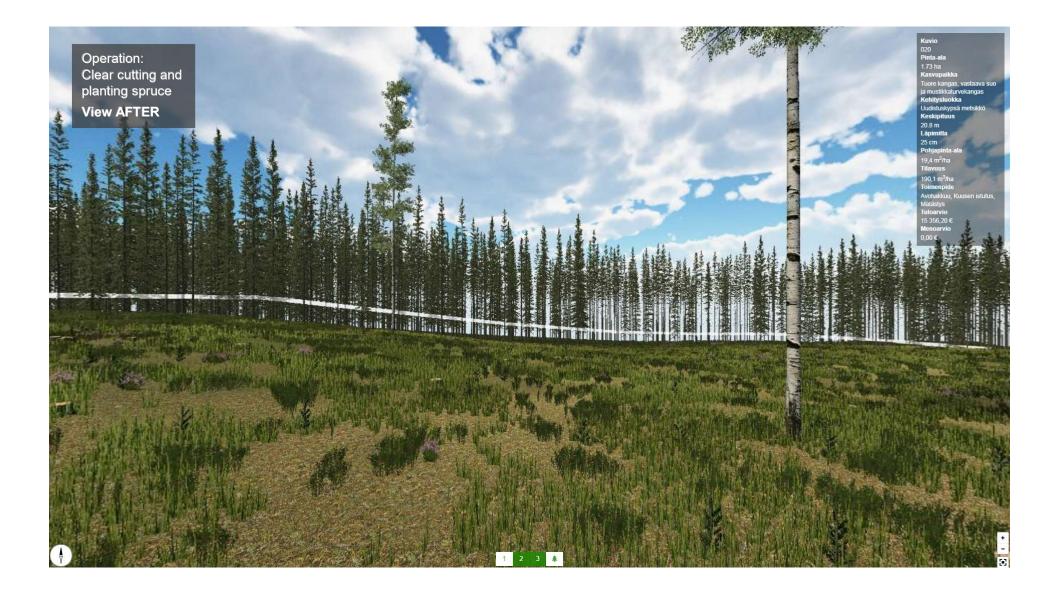


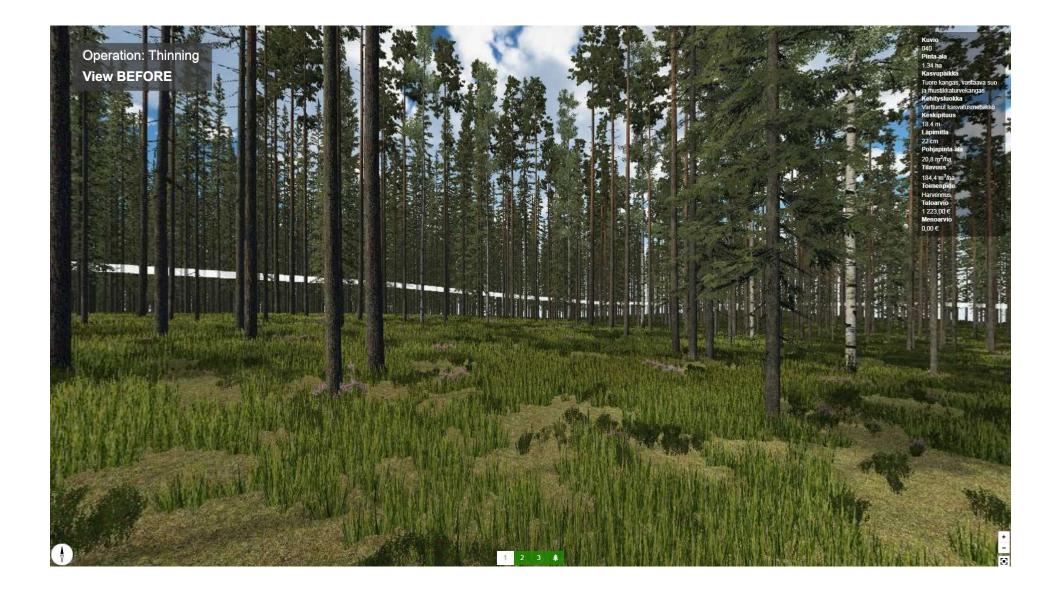
### **Creating a "Digital Forest Twin"**

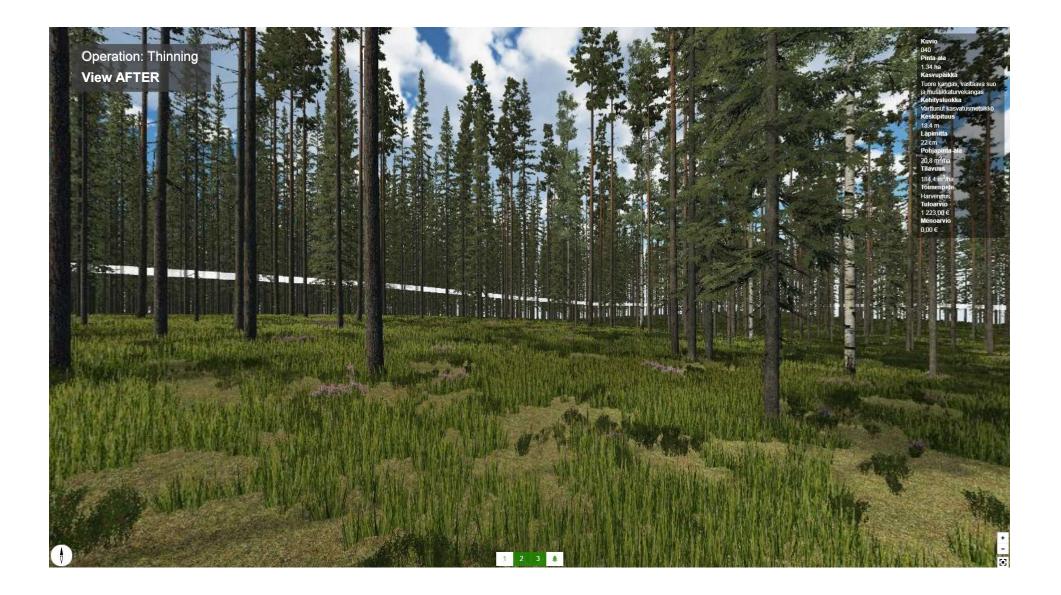


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## **Thank You!**

